

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: FIELDWOOD ENERGY LLC, et al. Debtors.	§ Chapter 11 § § Case No. 20-33948 (MI) § § (Jointly Administered) § § <u>Hearing Date:</u> April 1, 2021 § <u>Hearing Time:</u> 4:00 PM (CT) § <u>Hearing Location:</u> Electronic (Audio & Video) § <u>Judge Presiding:</u> Marvin Isgur
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**U.S. SPECIALTY INSURANCE COMPANY’S
COMBINED WITNESS AND EXHIBIT LIST**

The U.S. Specialty Insurance Company (the “*USSIC*”) submits the following combined Witness and Exhibit List for the discovery conference scheduled on April 1, 2021 at 4:00 PM (CT), before the Honorable Marvin Isgur, United States Bankruptcy Judge. Such hearing will be held electronically.

WITNESS LIST

1. Any witness designated or called by any party; and
2. Any witness required for rebuttal.

EXHIBIT LIST

Exhibit No.	Description	Offered	Objection	Admitted	Disposition After Hearing
1	USSIC's Rule 2004 Notice Dated December 21, 2020				
2	Emails Between Garrett Galloway, Lily Cheung, and David Edwards dated March 4, 2021 <i>(Filed under seal and redacted pursuant to General Order 2021-1)</i> ¹				
3	Surety Requests dated March 26, 2021				
4	Email from A. Perez dated March 30, 2021, attaching responses to Surety Requests and Houlihan Lokey Cash Flow Analysis Slides <i>(Filed under seal and redacted pursuant to General Order 2021-1)</i>				
5	Email from B. Knapp to A. Perez dated March 31, 2021, regarding additional document production <i>(Filed under seal and redacted pursuant to General Order 2021-1)</i>				
6	Email from J. Brown to A. Perez dated March 31, 2021, attaching agreements re March 26 request list <i>(Filed under seal and redacted pursuant to General Order 2021-1)</i>				

¹ USSIC has filed a Motion to Seal concurrently with this witness and exhibit list requesting authority to seal portions of Exhibits 2, 4, 5, 6, 7, 8 and 9.

7	Email from E. Choi to B. Knapp dated April 1, 2021 <i>(Filed under seal and redacted pursuant to General Order 2021-1)</i>				
8	Email from J. Brown to E. Choi dated February 18, 2021 <i>(Filed under seal and redacted pursuant to General Order 2021-1)</i>				
9	Email from S. Schmidt to L. Cheung dated February 24, 2021 <i>(Filed under seal and redacted pursuant to General Order 2021-1)</i>				
	Any pleadings or exhibits previously filed on the Court's docket.				
	Any demonstrative exhibits necessary for the Hearing.				
	Any exhibit identified or offered by any other party.				
	Any exhibit necessary for impeachment and/or rebuttal purposes.				

USSIC reserves the right to modify, amend, or supplement this Witness and Exhibit List at its discretion at any time prior to hearing in this matter.

Respectfully submitted,

/s/ Simon R. Mayer

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CERTIFICATE OF SERVICE

I certify that, on April 1, 2021, a true and correct copy of the foregoing Witness and Exhibit List and the associated exhibits was served on all parties who receive service in the above-captioned adversary proceeding via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Simon R. Mayer

Simon R. Mayer